

VIP Client Care Program

Membership Benefits	Value	Estate	Business	Gun	Elite
ESTATE PLANNING MEMBER BENEFITS					
Telephone consultations or emails with an attorney or knowledgeable legal assistant who is under the supervision of an attorney regarding your estate plan and its maintenance, gun law questions, or business related questions (Depending on your plan).	\$150.00+\$	✓	✓	✓	✓
Annual Review of changes in your life which affect your estate planning documents. We will send you an annual questionnaire and be available for a one hour meeting with you and the advisors of your choice.	\$375.00+	✓			✓
You can now transfer or gift your free annual meeting to a family member or friend who needs to plan or has questions about asset protection and preservation.	\$375.00+	✓	✓		✓
Review of legal matters such as litigation and real estate without charge. (If Alex Kincaid represents you, then a separate fee agreement will be necessary).	\$375.00+	✓	✓	✓	✓
Updating your Health Care documents, which were prepared by Alex Kincaid Law, for the sole purpose of reflecting a change in the identification of your agents at no charge.	\$175.00	✓			✓
Updating your Estate Plan with revised or new legal documents such as will(s) and/or trust(s) which will be charged separately by the law firm with its fee being discounted by fifteen (15%) percent.	\$375.00-- \$1500.00	✓			✓
Uploading of your estate planning documents to a secure site (Sharefile) to allow for client access to such documents at any time.	\$175.00	✓			✓
Annual funding review to determine whether all assets are properly owned (titled) and/or have appropriate beneficiaries named. Advice on funding of new assets throughout the year as you buy or sell, so you always know in what title to hold your assets and never have to worry!	\$375.00+	✓			✓
Priority Email Access (Separate address just for you)!	Priceless!	✓	✓	✓	✓
VIP Summary Document Chart detailing your executed planning documents.	\$175.00+	✓			✓
Annual review of your assets and update of your asset spreadsheet so your loved ones know what to look for after you are gone (this is in addition to reviewing funding – we create an asset spreadsheet to be inserted in your plan binder).	\$500.00+	✓			✓



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Substantial discount on our fees for advising your loved ones after you're gone.	\$1500.00+	✓	✓
Annual family meeting to integrate adult children into planning and prepare them to receive wealth so your family increases its wealth at each generation...protect against the rags to riches to rages phenomena.	\$375.00+	✓	✓
BUSINESS PLANNING MEMBER BENEFITS			
Preparation of your Annual Report to ensure that your business complies with State law and remains a "separate entity" to maximize asset protection.	\$250.00+		✓
Annual meeting and updating of your business records for businesses owned by you for maximum liability protection.	\$375.00+		✓
Annual opportunity capturing meeting with our office, your tax advisor, and/or your financial advisor (you choose who to include).	\$375.00+		✓
Alex Kincaid Law to serve as your registered agent.	\$175.00		✓
15% reduction in fees for continued business planning services to revise documents to coordinate your company's articles, by-laws / operating agreement with changes that occur within your business, as well as the preparation or update of any buy-sell agreement in relation to your company.	\$375.00		✓
FIREARMS MEMBERSHIP BENEFITS			
Telephone calls or emails to Alex Kincaid Law regarding ATF rules and regulations; additional research/advice or representation may give rise to additional charges. Which will be charged by the firm with the initial fee being discounted by 15%.	\$175.00+		✓
Telephone consultations or emails with an attorney or knowledgeable legal assistant who is under the supervision of an attorney regarding your gun trust.	\$175.00+		✓
Amendments to your gun trust to change the names of your beneficiaries or successor trustee.	\$150.00+		✓

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Assistance completing your gun trust forms provided by Alex Kincaid.	\$150.00+			✓	✓
MEMBERSHIP BENEFITS FOR ALL PLAN MEMBERS					
Autographed copy of "Infringed".	\$25.99			✓	✓
Autographed copy of "Estate Planning for Seniors & Veterans: Plan Now to Save Your Ass(ets) Later!"	\$19.99			✓	✓
15% reduction in fees for Legal services that are not complimentary through the program.	\$375.00+	✓	✓	✓	✓
15% off plan for children or parents.	\$375.00+	✓			✓
An annual event exclusively for CCP Clients, your family, and fiduciaries.	\$125.00+	✓	✓	✓	✓
MEMBERSHIP VALUE	\$9,500.00+	\$6,925.00+	\$2,950.00+	\$1,695.00+	\$9,500.00+
MEMBERSHIP PRICE		\$599.00	\$499.00	\$399.00	\$1299.00

- Join Alex Kincaid Law’s VIP Client Care Program today at www.alexkincaidlaw.com! Go to our website and click on the “Get Started Now” button on the VIP Page.
- Free copy of Alex’s best-selling book Infringed with the purchase of any Package.

