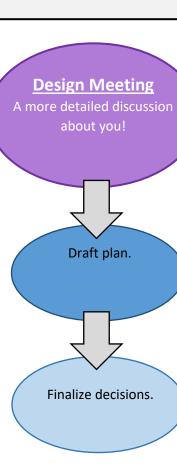
The Estate Planning Process

Consultation Discuss options & prices. Choosing your plan Retain the Firm. We are your Lawyer! Open File. Send follow-up information. **Complete Estate** Planning Workbook; Collect documents.



Signing Meeting Your plan is in place! - Assignment of **Personal Property** - Certification of Trust - General DPOA - HIPPA - HC Directive - Quitclaim Deed - Pour over Will - Trust

